

**Client Information**

\_\_\_\_\_  
Company

\_\_\_\_\_  
Your Name

\_\_\_\_\_  
Phone

\_\_\_\_\_  
FAX

\_\_\_\_\_  
E-Mail

Assign To *Please indicate specific attorney; if no specific attorney, please indicate "Fresno office", "Riverside office" or "Bakersfield office"*

**Case Information**

\_\_\_\_\_  
Applicant/Plaintiff

\_\_\_\_\_  
Employer/Insured

\_\_\_\_\_  
Third-Party Administrator

\_\_\_\_\_  
Claim No.

\_\_\_\_\_  
Policy Term

\_\_\_\_\_  
WCAB No.

\_\_\_\_\_  
Date of Injury

\_\_\_\_\_  
Parts of Body injured

DOR/Application Filed  Yes  No

Hearing set  Yes  No

\_\_\_\_\_  
Date of Hearing

Medical Exam set  Yes  No

**Remarks**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Issues**

Employment  Liability Defense

Medical-Legal Costs  Insurance Coverage

Liens  Permanent Disability

Occupation  Other

Earnings  Dependency

Subrogation  Apportionment

Injury  Liability for Future Medical

Liability for Self-Procured

**BENEFITS PAID**

\$ \_\_\_\_\_  
Total Medical

\$ \_\_\_\_\_  
Total TD Dates \_\_\_\_\_

Rate \_\_\_\_\_

AWW \_\_\_\_\_

\$ \_\_\_\_\_  
Total PD Dates \_\_\_\_\_

Rate \_\_\_\_\_

Rehab Benefits?  
 Yes  No

\$ \_\_\_\_\_  
Total VRMA Dates \_\_\_\_\_

Rate \_\_\_\_\_